



METAPURSE VALUATION

November '20



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Introduction

The MetaPurse Fund valuation of assets and wallets aims to provide a clear, comprehensive and transparent view of all non-fungible tokens currently in the possession of the Fund.

This evaluation will be done on a quarterly basis and will give a statement of the various portfolios and assets they contain. Note: At this present time the assessment takes into account only assets in circulation on the Ethereum blockchain and those respecting the ERC-721 standard. The assessment presented below was commissioned by the Metapurse Fund, represented by MetaKovan and Twobadour.



[Metapurse Fund](#)



[MetaKovan on Twitter](#)



[Twobadour.eth on Twitter](#)

This report was developed based on the 15 wallets transmitted by the MetaPurse fund.

It has been verified that MetaPurse Fund is the owner of these different Wallets before starting their evaluation, through a specific signature on each of the accounts.





PORTFOLIO **OVERVIEW**



Portfolio global overview

GLOBAL METRICS



2 015
ASSETS IN PORTFOLIO



20
TYPE OF TOKENS

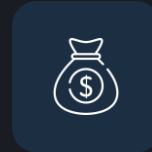


15
WALLETS AUDITED

TOTAL VALUE*



Ξ 9 003
TOTAL ETH VALUE



\$4 199 473
TOTAL USD VALUE

**Part of this value comes from assets that it was not possible to valuate, cf. slide 6. For these specific assets, the initial purchase value has been taken in account.*



Assets not valued

Total purchase value of non valued assets:
~ ₳ 1,820 | \$925 524

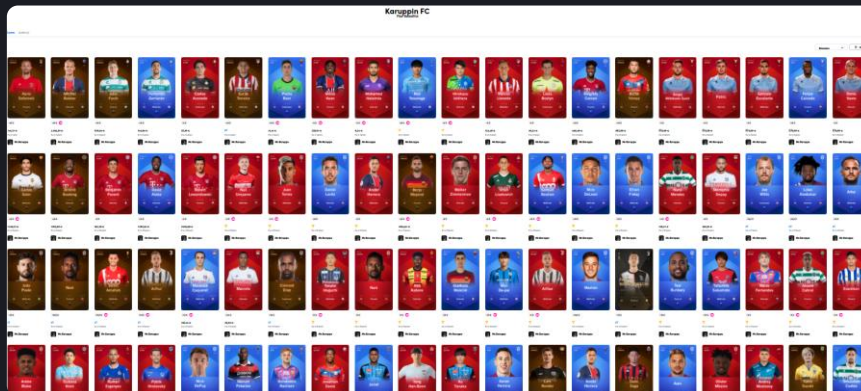
A handful of assets have been identified but have not been valued to technical reasons

- SoRare assets stored on the Loom sidechains, are not yet supported by NonFungible.com
- Urbit ID galaxy type asset has not been valued due to a lack of comparable on-chain sales activity. Our team have had the chance to review the private sales agreement for the ~fes Galaxy owned by the MetaPurse Fund to confirm the purchase price.

The exhaustive list of these assets can be found below. The purchase value has been detailed for these projects.



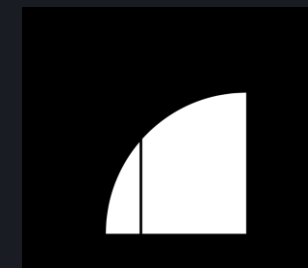
Purchase Value: 184,269€ | ₳ 431.14



[Access the assets →](#)



Purchase Price: \$375,000 | ₳ 1,389



~fes Galaxy

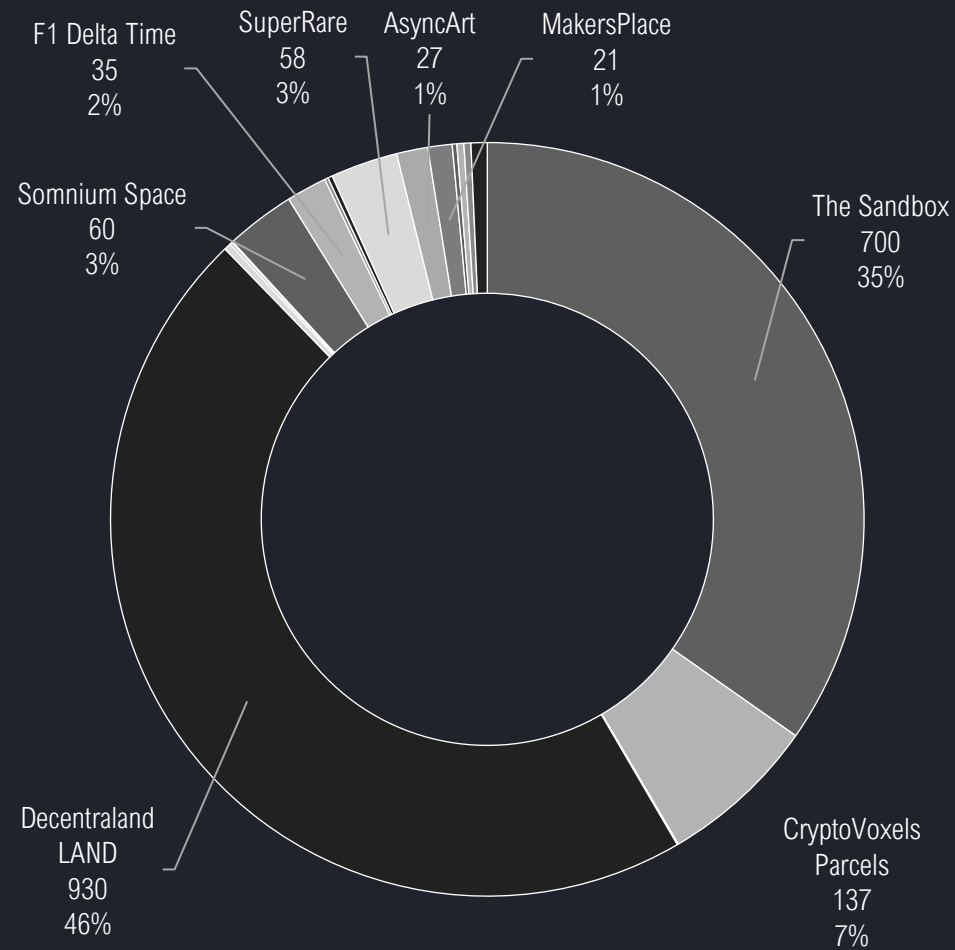
[Access the asset →](#)





ASSETS **DISTRIBUTION**

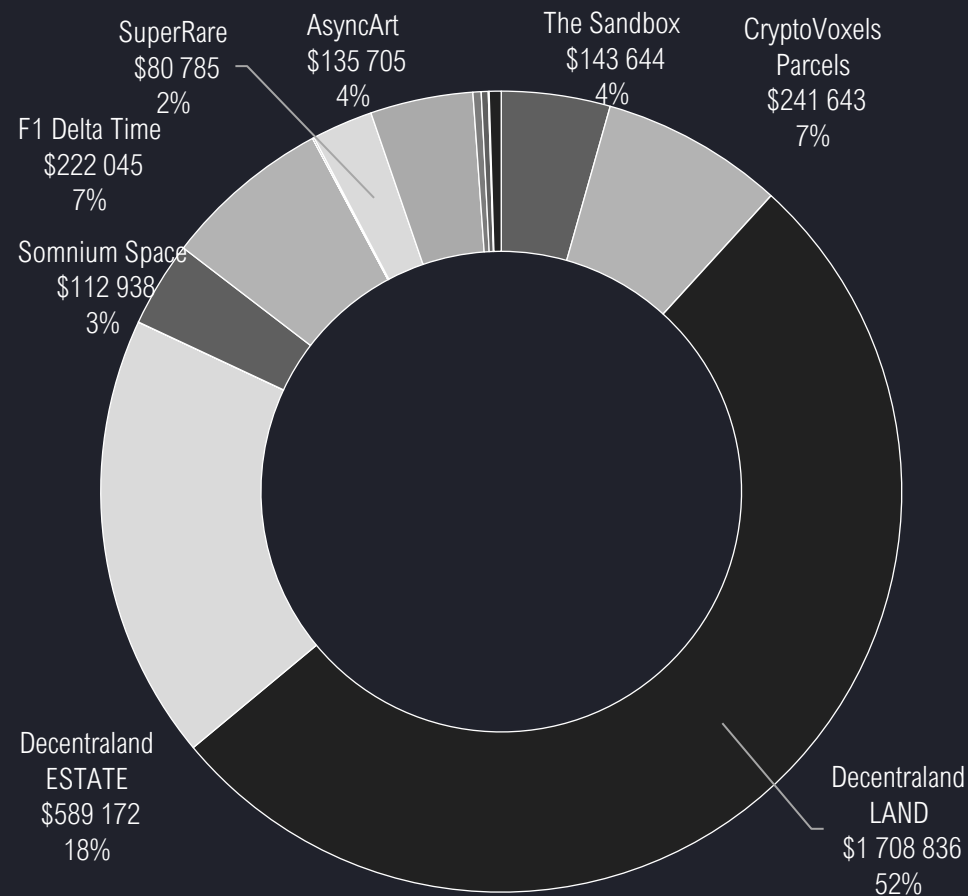
Assets distribution – VOLUME



DISTRIBUTION PER PROJECT



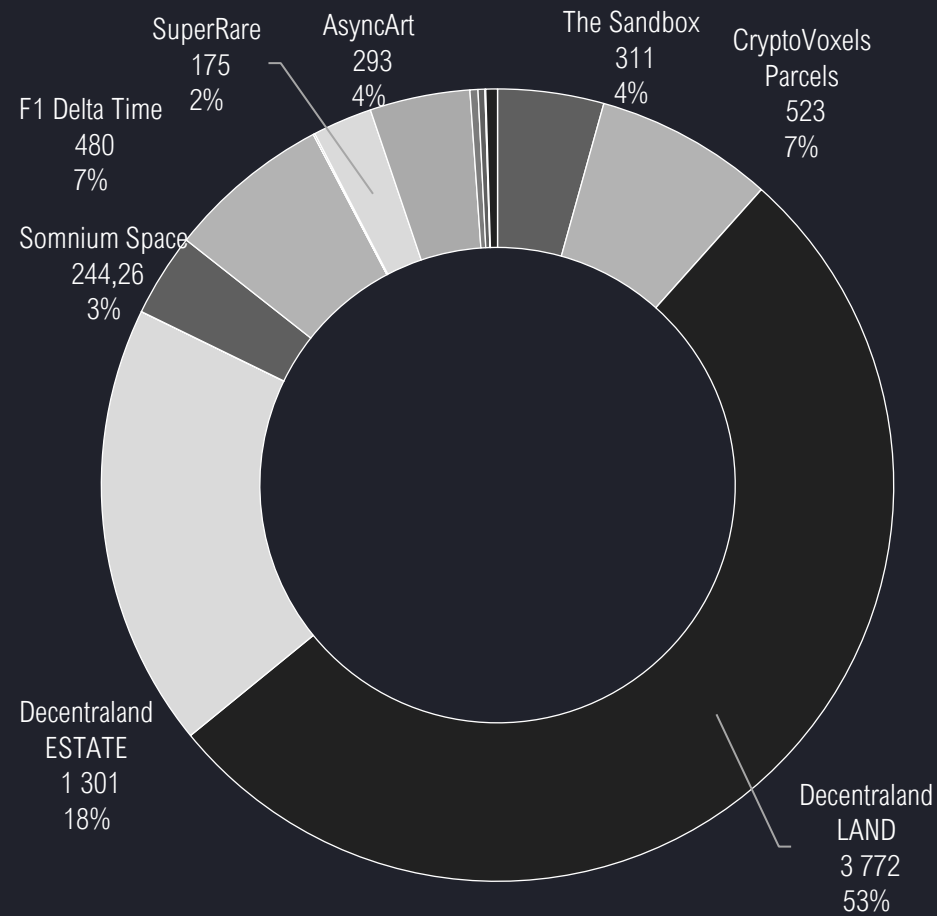
Assets distribution – USD



DISTRIBUTION PER PROJECT



Assets distribution – ETH



DISTRIBUTION PER PROJECT





FOCUS PER **KEY PROJECT**



The Sandbox





\$LAND LOCATION & HEATMAP

ETH spent: Ξ 169

| Current ETH value: Ξ 310.67

USD spent: \$24 912

| Current USD value: \$143 644

-  Price $< \Xi$ 0.1
-  Ξ 0.1 $<$ Price $> \Xi$ 0.9
-  Ξ 1 $<$ Price
-  Metapurse parcels



The Sandbox parcels were acquired during the first two pre-sales, February 11th and March 31st 2020.

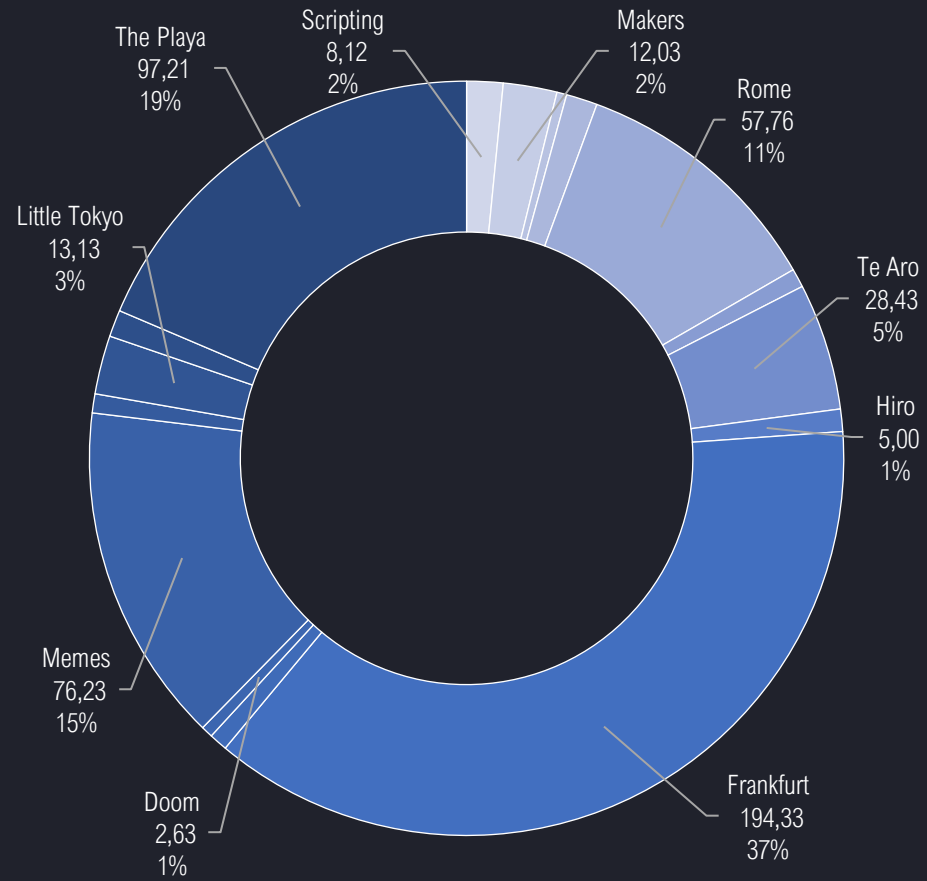
All plots were therefore purchased on the primary market which explains the significant gain in value.

During the initial presale plots were purchased at a price of Ξ 0.15 | \$33.43 per unit and an average of Ξ 0.27 | \$36.34 during the second presale.



CryptoVoxels

PARCELS DISTRIBUTION PER SUBURB



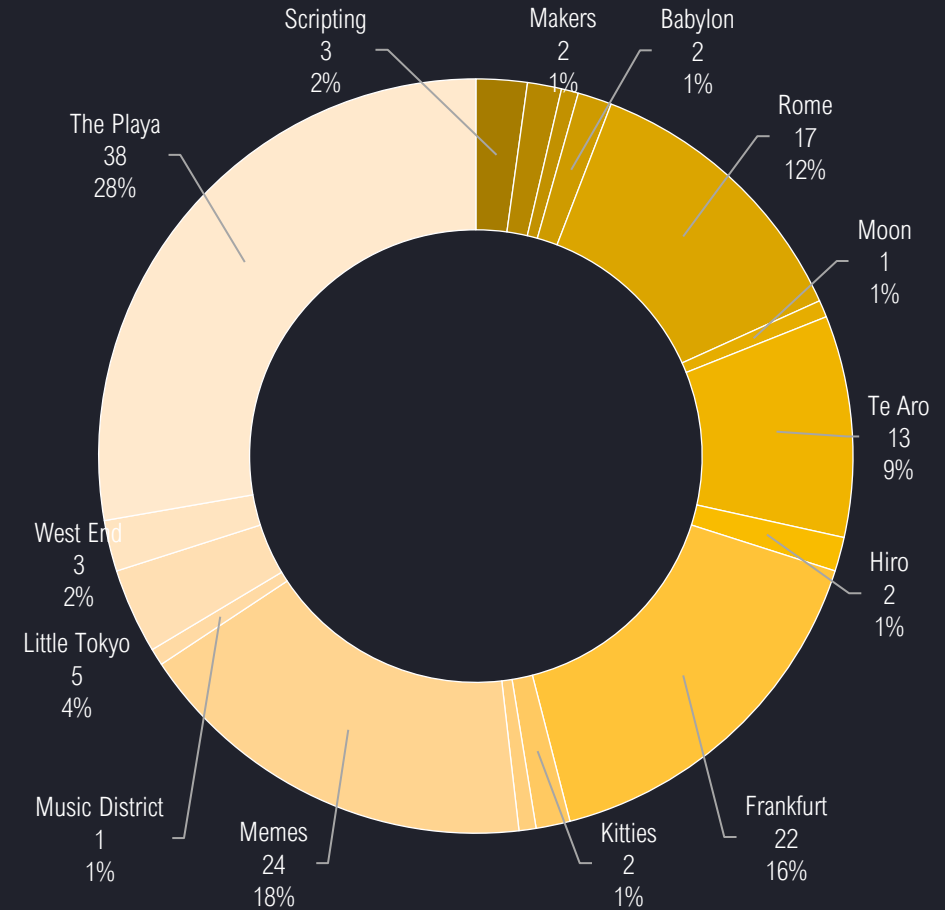
VALUE DISTRIBUTION PER SUBURB

ETH spent: ₿ 576.48

Current ETH value: ₿ 522.62

USD spent: \$116 119

Current USD value: \$241 643



VOLUME DISTRIBUTION PER SUBURB



Decentraland

\$LAND & \$ESTATES LOCATION & VALUE DISTRIBUTION

MANA spent in LAND: 3 346 375*

Current MANA value of LAND: 20 534 446*
(*Estates excluded)



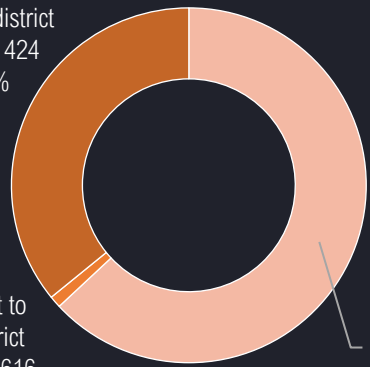
MetaPurse has 6 ESTATES and 930 LAND in Decentraland which are located in a variety of locations across the map.

However the single 705 LAND plot located in the lower center of the map, adjacent to the MetaKovan ESTATE itself composed of 546 plots and a second smaller ESTATE of 24 plots located north of the location, represents one of the largest areas in the Decentraland metaverse to be possessed by a single owner.

This set represents a potential ESTATE of 1,275 LAND with an estimated value of more than \$1.8 Million.

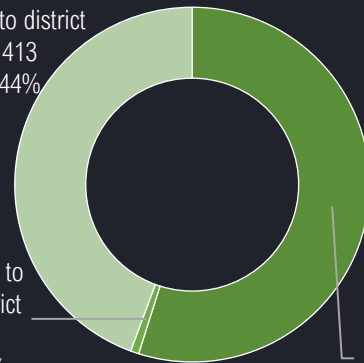
Most of these LAND were acquired during the first LAND auction in December 2017 (890/930).

No roadside / not
next to district
7 365 424
36%



Roadside
12 946
406
63%

No roadside / not
next to district
413
44%



Roadside
511
55%



VALUE DISTRIBUTION (MANA)

VOLUME DISTRIBUTION



PARCELS & ESTATES LOCATION

F1 Delta Time

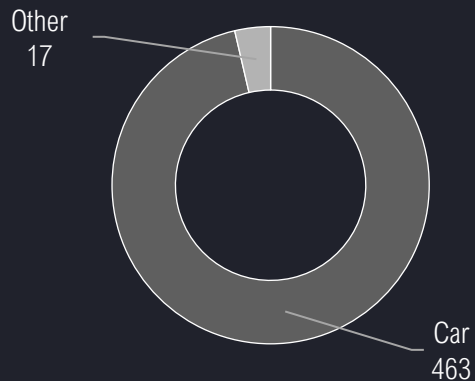


One of the most expensive NFTs ever purchased is part of this portfolio.

The F1 Delta Time 1-1-1, bought for $\text{€ } 415.9$ | $\$110\text{K}$ in 2019 is currently estimated to be worth $\text{€ } 461.65$ | $\$213,744$ with an increase of 11%.

In order to determine the change in value of an asset as exceptional as the 1-1-1 on a possible secondary market we have studied the change in value (in ETH) of all APEX and Legendary type Cars between their primary sale and the secondary market and the trend for this asset class is an average value increase of 11% cf. table opposite.

Note that this is an estimate as the exceptional nature of the 1-1-1 asset can significantly alter its value outside of any estimated value.



VALUE DISTRIBUTION (ETH)



Car Name	Primary market average price	Secondy market average price	Value evolution
RP19	1.44	2.83	97.2%
MCL34	2.66	2.44	-8.0%
R.S.19	2.86	3.67	28.1%
STR14	3.37	4.45	31.9%
C38	2.03	3.14	54.8%
RB15	3.67	2.74	-25.4%
FW42	1.41	1.52	8.1%
SF90	5.25	2.99	-43.1%
W10	6.95	2.53	-63.5%
VF-19	1.58	2.02	28.0%

APEX & LEGENDARY CARS VALUE EVOLUTION (ETH)



Somnium Space

ETH spent: ₿ 52.99

| Current ETH value: ₿ 227.86

USD spent: \$9 648

| Current USD value: \$105 354



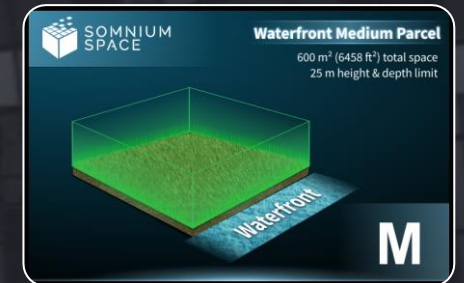
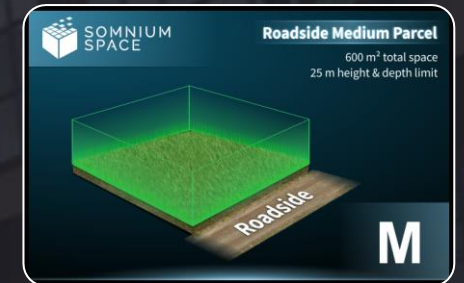
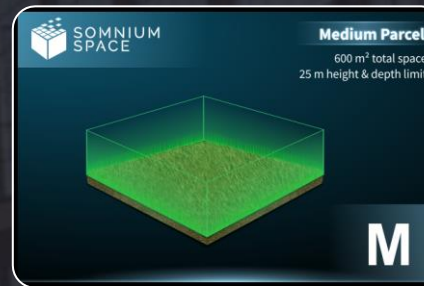
The 60 plots in Somnium Space were purchased during the October 2019 pre-sale for an average price of ₿ 0.88 | \$160.81

All the plots in the portfolio are M sized, located in various places on the map and are grouped into 3 sub-categories:

- Medium Parcels 18 parcels | ₿ 83.16
- Roadside Medium Parcels 36 parcels | ₿ 126.72
- Waterfront Medium Parcels 6 parcels | ₿ 34.38

The estimate of these plots has been based on the trend analysis between the primary and secondary market for Medium sized parcels and refined according to the type of plot, Roadside, Waterfront etc.

In all cases we observe an increase in value between X2 and X4 in the primary and secondary markets.



Parcel Size	Primary market average price	Secondary market average price	Value evolution
S	0.50	1.98	437%
M	1.76	6.34	430%
XL	4.42	10.23	353%

Medium Parcel Type	Primary market average price	Secondary market average price	Value evolution
Medium Parcel (Standard)	1.43	4.62	223%
Medium Parcel (Waterfront)	1.51	5.73	280%
Medium Parcel (Roadside)	0.95	3.52	272%

VALUE EVOLUTION PER PARCEL SIZE (ETH)

VALUE EVOLUTION PER MEDIUM PARCEL TYPE (ETH)



SuperRare

ETH spent: ₿ 158.7

| Current ETH value: ₿ 174.72

USD spent: \$61 508

| Current USD value: \$80 785



The table below shows the breakdown of art works purchased on the SuperRare marketplace per artist the number of works that are present in the portfolio and the total estimated value for each individual artist are also shown.

	Annie Stardust	ConnieDigital	Pbock	@max_retoka	@kvlsqz	Mauricio Pommella	@brinkman	Josh Katzenmeyer	Sarah Zucker	Rutger van der Tas	Thato	Eran Mendel	Pi-Slices	Metageist	Silvio vieira	@spongenuity	winteagle	Jahleel Dowdy	hex6c	Glass Crane	Sparrow	Vansdesign	Angie Taylor	Justin Totemical	RenderFruit	ekaitza	miss al simpson	harvmcm	Lucas Aguirre	Lawrence Lee	@shapiro500	Giant Swan	James Fox	@tomeriksmithart	Hackatao
Number of artworks in the portfolio	1	1	2	1	1	2	1	1	1	1	1	1	1	1	2	1	1	2	2	1	2	2	2	1	1	1	3	1	3	6	1	2	5	2	1
Total value (ETH)	0.34	0.40	0.75	0.81	1.03	1.52	1.55	1.61	1.78	1.82	1.87	2.09	2.32	2.58	2.60	2.63	2.68	2.75	2.75	3.13	3.35	3.39	3.52	4.00	4.51	5.22	5.31	5.52	12.01	11.94	12.00	13.96	14.08	14.42	24.53





First Supper is the Masterpiece of the AsyncArt collection. This work co-created by a dozen of the most popular crypto-artists the Master of a set of 22 ownable layers, the cumulative value of which amounts to Ξ 266.95 (purchase value). The value of the frame is partly independent from the value of the layers.

To assess the potential evolution of the value of this exceptional work, we have compiled the average resale value of artworks of each of these artists on AsyncArt and SuperRare between Q1 and Q4 2020. The percentages indicated below represent the price evolution of specific works from these artists that have actually been resold on the secondary market.

To date, we estimate that the work First Supper has followed the average trend of its 13 artists and has thus seen an increase of about 73% in value, from Ξ 103.4 to about Ξ 178.8.

Artist	Q1 2020 average price	Q4 2020 average price	Value evolution
Josie	3,4	5	47%
Alotta Money	0,413	1	142%
Twisted Vacancy	1,5	2	33%
XCOPY	2	5	150%
Rutger van der Tas	1,3	2,5	92%

Artist	Q1 2020 average price	Q4 2020 average price	Value evolution
Coldie	3,605	8,652	140%
Alotta Money	5,15	6,18	20%
Shortcut	0,572	0,78	36%
XCOPY	11,33	15,45	36%
Vansdesign	0,155	0,309	99%
Sparrow	0,52	0,7	35%
TwistedVacancy	6,18	9,27	50%





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